

# eNews – April 2, 2015

STEP Canada Tax Technical Committee



The 2015 Federal Budget will be tabled by Finance Minister Joe Oliver in the House of Commons on Tuesday, April 21, 2015. STEP Canada has participated in consultations with the Department of Finance relating to legislative amendments (Bill C-43) enacted on December 16, 2014 (effective as of 2016) which contain amendments to the taxation of testamentary trusts and estates that will have broad implications to estate planning. It is hoped that Budget 2015 will contain additional measures to address the potentially adverse consequences that have been identified.

Follow these links to the Finance Canada site to find the latest news:

Minister of Finance Joe Oliver to Table Balanced Budget on April 21, 2015

<http://www.fin.gc.ca/n15/15-033-eng.asp>

Le ministre des Finances, Joe Oliver, déposera un budget équilibré le 21 avril 2015

<http://www.fin.gc.ca/n15/15-033-fra.asp>

**About STEP Canada:**

The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 20,000 members worldwide in 95 countries.

**STEP Canada**, founded in 1998, has 2,200 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, Vancouver and chapters in London & Southwestern Ontario, Okanagan Valley and Saskatchewan. STEP is a multi-disciplinary organization with the most experienced and senior practitioners in the field, including: lawyers, accountants, financial planners, insurance advisors and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration and related taxes.

Suite 700, 1 Richmond Street West  
Toronto, ON M5H 3W4  
1-877-991-4949  
[www.step.ca](http://www.step.ca)