

# Ottawa Branch Presents: 2016-17 STEP Value Passport

Offers admission to all Ottawa Branch seminars as listed below  
Available to STEP members only



Canada

ADVISING FAMILIES ACROSS GENERATIONS

DATE	TOPIC
September 21, 2016 Wednesday 3:30 pm – 5:00 pm	<b>What's New in Goodwill Sales and Succession Planning</b>
October 19, 2016 Wednesday 3:30 pm – 5:00 pm	<b>A Taxing Agenda: Planning for Professional Partnerships – Changes to the SBD Rules &amp; 55(2) Update</b>
November 16, 2016 Wednesday 3:30 pm – 5:00 pm	<b>Pitfalls in Drafting Gift Agreements</b>
January 18, 2017 Wednesday 3:30 pm – 5:00 pm	<b>Multi-jurisdictional Estate Planning</b>
February 15, 2017 Wednesday 3:30 pm – 5:00 pm	<b>Common Complexities: There's no such thing as a "simple" estate</b>
March 8, 2017 Wednesday 3:30 pm – 5:00 pm	<b>Tax, Corporate, Family Law, and Estates: Where Laws Collide</b>
May 17, 2017 Wednesday 3:30 pm – 5:00 pm	<b>Economic Update and Budget</b>

## LOCATION

**Rideau Club**, 99 Bank Street, Ottawa

## REGISTRATION

Online registration available at [www.step.ca](http://www.step.ca)

Name (Print): \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: (      ) \_\_\_\_\_ Email: \_\_\_\_\_

**You are invited to confirm your attendance at least two weeks before each session.**

	Fee	HST	Total	Amount Enclosed
<b>STEP Full Member</b>	\$480.00	\$62.40	\$542.40	\$
<b>STEP Student/Affiliate</b>	\$240.00	\$31.20	\$271.20	\$

HST # 891589327

### Payment Options:

Credit Card  
(Visa / MasterCard / Amex)

Cheque  
(Payable to STEP Canada)

Card Number: \_\_\_\_\_

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Signature: \_\_\_\_\_

Return to Member Services([memberservices@step.ca](mailto:memberservices@step.ca))  
STEP Canada  
45 Sheppard Avenue East, Suite 510  
Toronto, ON M2N 5W9

Tel.: (416) 491-4949 ext. 221  
Fax: (416) 491-9499  
Toll Free: 1-877-991-4949

Sorry, refunds are  
not available

PASSPORT  
STEP Canada 2016-17 Ottawa Branch Seminars