



STEP Diploma for Canada Course Comparison Form for the Following STEP Canada Course:

Law of Trusts

If you are requesting an exemption for the completion of a law school course or for the completion of a course or the attainment of a credential not currently recognized by STEP Canada, you must complete and submit this **form together with your Exemption Application**.

You must satisfy STEP that there is a very close correlation in both the previously completed course or obtained credential and STEP's *Law of Trusts* Diploma course. Please include as much detail as possible.

Name of Applicant: _____

Date of Exemption Application: DD/MM/YYYY

1. Course/Qualification Details

Name of Course/Credential earned: _____

Awarding body: _____

Date completed: MM/YYYY

Teaching hours: _____

Evaluation format (e.g. online exam, closed book proctored exam, etc.): _____

Post-qualification experience (set out your work experience in the field including timeframes): _____

2. Comparison to STEP Course

STEP Canada Course Name: Law of Trusts	Name of Course/Credential:
<i>Summary of Topics Covered (If you require further details, see the detailed description for the course in the Diploma section of the STEP website.):</i>	<i>Summary of Topics Covered (Transcribe below the information from a verified course/credential description to match, to the extent possible, the corresponding STEP topics):</i>
1. An Introduction to the Law of Trusts	
2. Classification of Trusts	
3. The Creation of an Express Trust: Capacity and the Three Certainties	



STEP Diploma for Canada (Trust & Estates) Course Comparison Form
for the Following STEP Canada Course:
Law of Trusts

2. Comparison to STEP Course Cont'd	
4. Creation of an Express Trust: Constitution	
5. Creation of an Express Trust: Formalities	
6. Creation of an Express Trust: Legal and Public Policy Constraints	
7. Termination and Variation of the Trust	
8. Using the Express Trust: Some Common Examples	
9. Non-Charitable Purpose Trusts	
10. Charitable Purpose Trusts	
11. Duties of Trustees	
12. Powers of Trustees	
13. Appointment, Retirement, Death, Removal	
14. Breach of Trust	
15. Powers of Attorney Compared to Trust	
16. Resulting Trusts	
17. Constructive Trusts and Constructive Trustees	



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2. Comparison to STEP Course Cont'd

18. Drafting and Interpreting Trusts	
19. A note on the Trust in Quebec	

Any further information you would like to include regarding the course/credential you are submitting as comparable (attach schedule if necessary): _____

3. Confirmation

I confirm that the details given in Section 1 & 2 are correct.

Signed: _____ Date: _____

