

Ottawa Branch
presents



Alter Ego Trusts & Joint Partner Trusts: Non-Tax Issues

Wednesday, February 11, 2009

Registration 3:00 PM / Seminar 3:30 PM – 5:30 PM

Speaker: Timothy C. Matthews QC, Stewart McKelvey Stirling Scales, Halifax, Nova Scotia

Venue: Rideau Club, 99 Bank Street, Ottawa - **Dress Code in Effect**

Summary: Reflections on Mordo v. Nitting:

What are the advantages and disadvantages of will substitutes? The speaker will consider alter ego trusts above and beyond the requirements of the Income Tax Act. When is a trust not a trust? When can it be successfully attacked?

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